



WELCOME TO TRISURA ONLINE Non-Profit Directors' and Officers' Liability Insurance Portal

With the steady shift in consumer preference towards online services, we aim to empower our brokers to meet their clients' desire to interact electronically, while maintaining the value of the brokerage relationship. Our e-commerce platform enables our brokers to transact business quickly and efficiently to ensure that service levels remain excellent. **Trisura OnLine** combines the benefits of speed and self-service without sacrificing the comprehensive breadth of coverage that Trisura has always provided to our clients.

ABOUT TRISURA ONLINE

The **Trisura OnLine** Non-Profit D&O Portal has been optimized for the administration and management of Non-Profit Directors' and Officers' Liability Insurance. It's designed to maintain underwriting integrity while dramatically reducing the time and cost to obtain quotations and to issue and maintain policy documentation. The **Trisura OnLine** platform is currently servicing thousands of Trisura policies and surety bonds, representing millions of dollars of insurance premium.

Trisura OnLine may be accessed from the main page of Trisura's website. Simply go to www.trisura.com and click on "Broker Portal Log-In" to be directed to our secure site.

If you have used our portal before, then you'll simply need to log in using your brokerage email and password. If this is your first visit to **Trisura OnLine**, you will need to set up your portal account – a simple process that only takes a few minutes.

Once you are logged in, you will be able to:

Apply → Quote → Bind → Generate Policy Documents → Issue Endorsements

HOW IT WORKS

To obtain a quick indication, simply login to **Trisura OnLine** using your brokerage email address, click on the "Non-Profit D&O" product, and "Start."

To generate a basic pricing indication, there is no need to provide a submission nor obtain an application form from your client. Simply provide these four basic underwriting details:

- Your non-profit client's full name
- Client's address
- Business category
- Basic financial information



After submitting these details, you will receive an indication for Limits of Liability from \$1,000,000 to \$5,000,000.

If you wish to obtain a firm quotation or bind coverage, you just need to complete the remainder of the online application form. Complete policy documentation and invoices are created instantly.

SPECIAL FEATURES

- **Trisura OnLine** supports the complete client lifecycle - after coverage is bound, you will be able to issue endorsements, cancellations and process the renewal online.
- **Trisura OnLine** policies are issued on our newest Non-Profit Management and Corporate Liability wording
- Coverage is on a true worldwide basis
- Limits of up to \$10,000,000 are available
- Our standard allocation is set at 100%
- Employment Practices Liability coverage is automatically included

Trisura OnLine premiums and commissions are extremely competitive, enabling you to effectively manage your business without unnecessarily sacrificing revenue.

FIVE THINGS YOU SHOULD KNOW ABOUT ONLINE PORTALS

1. Consumers and commercial buyers are shifting toward digital media and on line transactions.

Ongoing research has indicated that there is a rapid and steady shift in preferences towards digital use, with online services perceived as superior to other forms of communication. While consumers continue to see tremendous value in an ongoing brokerage relationship, the value of online communication and the ability to conduct e-commerce transactions is valued and supports relationship management and development.

2. Profit margins are getting squeezed.

Today, carriers and brokers find it more and more difficult to realize significant and sustained profits. At the same time, most brokers don't have the expertise or resources to develop a full online platform in house. Trisura's online technology offers a way to provide better service at a lower cost.

3. Online technology can save brokers time.

Trisura's online platform offers several opportunities to provide enhanced customer service in less time. The platform can act as a self-service solution, whereby participants enter their own information into the Portal, saving brokers and administrators' time. The availability of a variety of payment options keeps financial transactions flexible while removing the accounts receivable headache from the brokerage office.

4. The Trisura Portal can be personalized for your business.

We can help design a program that is customized for your clients, business and offering. This includes creating a streamlined application and rating methodology that is both intuitive and effective, determining the payment options that will be available to your clients and writing FAQs as well as supporting text that reflects your expertise and approach.

5. Understanding ROI is critical to your success.

In order to protect your bottom line, it's critical that you understand whether the returns that you will realize on a program or platform justify the investment of your time and resources.

CONTACT US

Trisura OnLine is supported by a dedicated team available at info.portal@trisura.com or call our help desk at 1-844-264-3317.